# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:	) }	Chapter 11
CITADEL BROADCASTING CORPORATION, et al.,	) )	Case No. 09-17442 (BRL)
Debtors.	)	Jointly Administered
Destors.	)	301111y 1101111111310101

## NOTICE OF COMMENCEMENT OF CHAPTER 11 CASES AND MEETING OF CREDITORS

Commencement of cases. On December 20, 2009, Citadel Broadcasting Corporation ("Citadel") and certain of its affiliates, as debtors and debtors in possession (collectively, the "Debtors"), filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"). Each of the Debtors and its federal tax identification numbers and corresponding chapter 11 case number are listed on Exhibit A attached hereto.

The locations of the Debtors' corporate headquarters are: 142 West 57th Street, 11th Floor, New York, New York 10019 and 7201 W. Lake Mead Blvd., Suite 400, Las Vegas, Nevada 89128.

Pursuant to sections 1107(a) and 1108 of the Bankruptcy Code, the Debtors are operating their businesses and managing their properties as debtors and debtors in possession. You will not receive notice of all documents filed in the Debtors' cases. Any paper that you file in these cases should be filed on the Bankruptcy Court's Electronic Case Filing system (ECF) using an attorney's login and password issued by the Bankruptcy Court or on a diskette or compact disk (CD) in PDF format at the office of the Clerk of the Bankruptcy Court (the "Bankruptcy Clerk") at the address listed below. You may inspect all papers filed, including the list of the Debtors'

The Debtors in these chapter 11 cases are: Alphabet Acquisition Corp.; Atlanta Radio, LLC; Aviation I, LLC; Chicago FM Radio Assets, LLC; Chicago License, LLC; Chicago Radio Assets, LLC; Chicago Radio Holding, LLC; Chicago Radio, LLC; Citadel Broadcasting Company; Citadel Broadcasting Corporation; DC Radio Assets, LLC; DC Radio, LLC; Detroit Radio, LLC; International Radio, Inc.; KLOS Radio, LLC; KLOS Syndications Assets, LLC; KLOS-FM Radio Assets, LLC; LA License, LLC; LA Radio, LLC; Minneapolis Radio Assets, LLC; Minneapolis Radio Assets, LLC; My Radio, LLC; Oklahoma Radio Partners, LLC; Radio Assets, LLC; Radio License Holding I, LLC; Radio License Holding II, LLC; Radio License Holding IV, LLC; Radio License Holding VI, LLC; Radio License Holding VII, LLC; Radio License Holding VIII, LLC; Radio License Holding IX, LLC; Radio License Holding XI, LLC; Radio License Holding XII, LLC; Radio Networks, LLC; Radio Today Entertainment, Inc.; Radio Watermark, Inc.; San Francisco Radio Assets, LLC; San Francisco Radio Acquisition, LLC; WBAP-KSCS Radio Group, Ltd.; and WPLJ Radio, LLC.

property and debts and the list of property claimed as exempt, at the Bankruptcy Clerk's office. Parties can obtain a copy of all documents filed electronically with the Bankruptcy Court in this case, download proof of claim forms and find important dates and deadlines free of charge by visiting the website maintained by the Debtors' claims and notice agent at http://www.kccllc.net/citadel. Parties can also access documents by: (i) accessing the Bankruptcy Court's website at http://www.nysb.uscourts.gov or (ii) contacting the Bankruptcy Clerk at Clerk of the United States Bankruptcy Court, One Bowling Green, New York, New York 10004-1408. Please note that a PACER password is needed to access documents on the Bankruptcy Court's website (to obtain a PACER password, go to the PACER website, http://pacer.psc.uscourts.gov), and a fee may be charged for viewing documents.

MEETING OF CREDITORS. A meeting of creditors pursuant to section 341 of the Bankruptcy Code is scheduled for February 22, 2010 at 2:00 p.m. (Eastern Daylight Time) at the Office of the United States Trustee, 80 Broad Street, 4th Floor, New York, New York 10004. A representative of the Debtors, as specified in Rule 9001(5) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), is required to appear at the meeting of creditors for the purpose of being examined under oath. You are invited to attend this meeting, but your attendance is not mandatory. At the meeting, creditors may examine the Debtors and ask such questions as may properly be raised at the meeting. The meeting may be continued or adjourned from time to time by notice at the meeting without further written notice to the creditors.

#### MEETING OF CREDITORS

Date: Monday, February 22, 2010
Location: Office of the United States Trustee
80 Broad Street, 4th Floor
New York, New York 10004
Time: 2:00 p.m. (Eastern Daylight Time)

CREDITORS MAY NOT TAKE CERTAIN ACTIONS. A creditor is anyone to whom a debtor owes money or property. Under the Bankruptcy Code, a debtor is granted certain protections against creditors, and certain actions are prohibited. Common examples of prohibited actions by creditors are contacting a debtor to demand repayment, taking any action against a debtor to collect money owed or taking any action against property of a debtor, terminating or changing the terms of existing contracts or agreements, initiating or attempting to pursue litigation against a debtor, starting or continuing foreclosure actions or repossessions or taking any action to realize the value of a secured creditor's collateral. If unauthorized actions are taken by a creditor against any of the Debtors, the Bankruptcy Court may sanction that creditor. A creditor who is considering taking action against a Debtor or the property of a Debtor should review section 362 of the Bankruptcy Code and may wish to seek legal advice. The staff of the Bankruptcy Clerk's office is not permitted to give legal advice.

CLAIMS. A "Proof of Claim" is a signed statement describing a creditor's claim. Schedules of assets and liabilities will be filed pursuant to Bankruptcy Rule 1007. If your claim is scheduled and is not listed as disputed, contingent or unliquidated, it will be allowed in the amount scheduled unless you file a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all or if your claim is listed as disputed, contingent or unliquidated, then you must file a Proof of Claim or you might not receive a distribution on your claim and may be unable to vote on a plan of reorganization. The Bankruptcy Court has not yet set a deadline to file Proofs of Claim. Separate notice of the deadlines to file Proofs of Claim and to obtain Proof of Claim forms will be provided to the Debtors' known creditors. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim submits the creditor to the jurisdiction of the Bankruptcy Court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. Proof of Claim forms are available in the clerk's office of any bankruptcy court. Proof of Claim forms are also available on the Bankruptcy Court's website at http://www.nysb.uscourts.gov.

<u>CREDITORS WITH A FOREIGN ADDRESS</u>: The deadline for filing claims will be set in a later court order and will apply to all creditors unless the order provides otherwise. If notice of the order setting the deadline is sent to a creditor at a foreign address, the creditor may file a motion requesting that the Bankruptcy Court extend the deadline.

<u>CLAIMS AGENT</u>: Kurtzman Carson Consultants LLC ("KCC") is the Debtors' notice and claims agent in these cases and can provide a proof of claim form if you cannot obtain one from the Bankruptcy Court. KCC can be reached as follows:

Citadel Broadcasting Corporation c/o Kurtzman Carson Consultants LLC 2335 Alaska Avenue El Segundo, California 90245 Telephone: 888-733-1544; 866-967-0493 http://www.kccllc.net/citadel

**INFORMATIONAL WEBSITE:** The Debtors' notice and claims agent is maintaining a website for these chapter 11 cases at http://www.kccllc.net/citadel. This privately maintained case information website contains information and documents relating to Citadel's chapter 11 cases.

PURPOSE OF CHAPTER 11 FILING. Chapter 11 of the Bankruptcy Code enables a debtor to attempt to reorganize pursuant to a plan of reorganization. A plan of reorganization is not effective unless approved by a bankruptcy court at a confirmation hearing. Parties in interest will be given notice concerning any plan of reorganization, or, in the event the cases are dismissed or converted to another chapter of the Bankruptcy Code, notice of such dismissal or conversion. The Debtors will remain in possession of their properties and will continue to manage and operate their businesses as debtors and debtors in possession unless a trustee is appointed.



<u>DISCHARGE OF DEBTS</u>. Confirmation of a plan of reorganization may result in a discharge of debts, which may include all of your debt(s). See 11 U.S.C. §§ 1141(d). A discharge means that a creditor may never try to collect the debt from the debtor, except as provided in the plan of reorganization. If you believe that a debt owed to you is not dischargeable under section 1141(d)(6)(A) of the Bankruptcy Code, you must start a lawsuit by filing a complaint in the office of the Bankruptcy Clerk by the "Deadline to File a Complaint to Determine Dischargeability of Certain Debts," which, as stated above, will be provided in a notice sent at a later time. The office of the Bankruptcy Clerk must receive the complaint and any required filing fee by that deadline.

#### **COUNSEL FOR THE DEBTORS.**

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**BANKRUPTCY CLERK'S OFFICE.** Any paper you file in these bankruptcy cases should be filed at the Bankruptcy Clerk's office at the address listed below.

#### Address of the Clerk of the Bankruptcy Court

Vito Genna Clerk of the Court United States Bankruptcy Court for the Southern District of New York One Bowling Green New York, New York 10004-1408

Dated: January 28, 2010

### Exhibit A

Planin Senie.		CHELVIO
Alphabet Acquisition Corp.	13-3331750	09-17443
Atlanta Radio, LLC	33-1065242	09-17444
Aviation I, LLC	72-1545963	09-17445
Chicago FM Radio Assets, LLC	75-3228146	09-17446
Chicago License, LLC	26-0275822	09-17447
Chicago Radio Assets, LLC	20-4218565	09-17448
Chicago Radio Holding, LLC	26-0275880	09-17449
Chicago Radio, LLC	26-0275975	09-17450
Citadel Broadcasting Company	86-0703641	09-17451
Citadel Broadcasting Corporation	51-0405729	09-17442
DC Radio Assets, LLC	20-4218609	09-17452
DC Radio, LLC	26-0276821	09-17453
Detroit Radio, LLC	33-1065244	09-17454
International Radio, Inc.	13-3748255	09-17455
KLOS Radio, LLC	20-8993250	09-17456
KLOS Syndication Assets, LLC	20-5355443	09-17457
KLOS-FM Radio Assets, LLC	20-4218888	09-17458
LA License, LLC	26-0276832	09-17459
LA Radio, LLC	20-4222471	09-17460
Minneapolis Radio Assets, LLC	20-4219259	09-17461
Minneapolis Radio, LLC	20-4258433	09-17462
Network License, LLC	26-0276865	09-17463
NY License, LLC	26-0276878	09-17464
NY Radio Assets, LLC	20-4219364	09-17465
NY Radio, LLC	26-0276851	09-17466
Oklahoma Radio Partners, LLC	20-2163870	09-17467
Radio Assets, LLC	20-5314240	09-17468
Radio License Holding I, LLC	20-4257498	09-17469
Radio License Holding II, LLC	20-4257525	09-17470
Radio License Holding III, LLC	76-0817143	09-17471
Radio License Holding IV, LLC	20-4257618	09-17472
Radio License Holding IX, LLC	20-4258517	09-17477
Radio License Holding V, LLC	20-4258178	09-17473
Radio License Holding VI, LLC	20-4258178	09-17474
Radio License Holding VI, LLC	20-4258341	09-17475
Radio License Holding VIII, LLC		09-17476
Radio License Holding X, LLC	20-4258433	· · · · · · · · · · · · · · · · · · ·
Radio License Holding XI, LLC	20-4258577	09-17478
Radio License Holding XII, LLC	20-4258677	09-17479
	20-4258721	09-17480
Radio Networks, LLC	20-4222557	09-17481
Radio Today Entertainment, Inc.	13-3389286	09-17441
Radio Watermark, Inc.	13-3098556	09-17482
San Francisco Radio Assets, LLC	20-4222315	09-17483
San Francisco Radio, LLC	26-0276883	09-17484
SF License, LLC	26-0276888	09-17485
WBAP-KSCS Acquisition Partner, LLC	26-0276895	09-17486
WBAP-KSCS Assets, LLC	20-4227103	09-17487
WBAP-KSCS Radio Acquisition, LLC	20-8991431	09-17488
WBAP-KSCS Radio Group, Ltd.	26-0276904	09-17489
WPLJ Radio, LLC	20-4222424	09-17490